

Compare the Features

A Summary of the School Savings Plans on Offer

Source information: Morningstar is a leading provider of independent investment research in major international markets and a trusted source for insightful financial information. For more information, phone 02 9274 0300, email: helpdesk.au@morningstar.com or visit www.morningstar.com.au

Name	Status	Start date	Regular savings plan?	Minimum investment	Entry fee	Ongoing fee % pa	Invests in...
Aust Unity Education Savings Long Term	Open	31 Jan 01	Yes	\$2500	4%	1.95	Australian shares, international shares, cash
Aust Unity Education Savings Medium Term	Open	28 Feb 01	Yes	\$2500	4%	1.95	Australian shares, international shares, listed property, Australian bonds, cash
Aust Unity Education Savings Plan Short Term	Open	31 May 01	Yes	\$2500	4%	1.95	Australian shares, Australian bonds, cash
CBA Education Savings Plan Balanced	Open	1 Feb 05	Yes	\$1000	0	1.75	Australian bonds, Australian shares, international shares, cash
CBA Education Savings Plan Capital Secure Option	Open	1 Feb 05	Yes	\$1000	0	1.75	Australian bonds, cash
CBA Education Savings Plan Diversified	Open	1 Jan 06	Yes	\$1000	0	1.85	Australian shares, international shares, listed property, Australian bonds, cash
CBA Education Savings Plan High Growth	Open	1 Jan 06	Yes	\$1000	0	1.95	Australian shares, international shares
Lifeplan Education Savings Plan	Open	13 Oct 03	Yes	\$50	0	1.65	Australian bonds, cash
Over 50's - Education Fund	Closed	6 July 92	No	\$500	5%	1.29	Australian bonds, cash
Australian Scholarships Group TEF Plan*	Open	1 Jul 06	Yes	\$46 a month	\$149	1.25	Australian shares, international shares, fixed interest, property, cash, deposits at call
Australian Scholarships Group SEP Plan*	Open	1 Jul 06	Yes	\$65 a month	\$89	1.76	Australian shares, international shares, fixed interest, property, cash, deposits at call

* Information supplied by the Australian Scholarships Group

All information accurate as at October 2006